

TENNESSEE REGULATORY AUTHORITY

Pat Miller, Chairman
Deborah Taylor Tate, Director
Sara Kyle, Director
Ron Jones, Director

April 19, 2005



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460 James Robertson Parkway
Nashville, Tennessee 37243-0505

Mr. Donald L. Scholes, Counsel
Branstetter, Kilgore, Stranch & Jennings
227 Second Avenue, North
Fourth Floor
Nashville, Tennessee 37201-1631

Re: Petition of Lynwood Utility Corporation for Approval of Transfer and Control Nunc Pro
Tunc. Docket No. 04-00360

Dear Mr. Scholes,

In order to process the above-referenced petition, the Tennessee Regulatory Authority requests the following additional information no later than April 26, 2005 at 2.00 PM.

In response to April 6, 2005 Staff Data Request, you indicated "Enclosed is a copy of the most recent Promisory Note dated January 1, 2005, for the line of credit signed by Lynwood and Tenn Contractors, Inc. for an amount of \$1,250,000 which has been renewed for another six months."

Do you anticipate that Lynwood would have paid off the principal amount of \$980,000 plus accrued interests by June 30, 2005? If that is not the case, will Lynwood request Authority approval of the loan consistent with T.C.A. § 65-4-109?

Complete your responses and send an original and 13 copies to:

Ms. Sharla Dillon, Docket Room Manager
460 James Robertson Parkway
Nashville, Tennessee 37243-0505

Thank you for your time and attention to this matter. If you have any further questions or comments, please contact me at 741-2904, ext. 150 or by e-mail at aster.adams@state.tn.us.

Sincerely,

Aster Adams, Chief
Competitive Markets & Policy Division

c: Chairman Pat Miller
Sharla Dillon, Docket Manager

04-00360LynwoodDR4